

 **Carbon Minerals Limited**

ABN 29 001 836 586 – ASX Code CRM

Seam Gas Pioneers of the Gunnedah Basin NSW

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Postal Address
GPO Box 120
SYDNEY NSW 2001

6 April 2021

Dear Shareholder,

Enclosed are the following:-

- Notice of Annual General Meeting;
- Explanatory Memorandum;
- Proxy Form;
- 2020 Annual Report, if you have elected to receive a printed copy.

The 2020 Annual Report is available for viewing or downloading from the company's website
www.carbonminerals.com.au

Due to the ongoing health concerns around COVID-19 and the ever-changing government restrictions in relation to public gatherings, the Company will be conducting the AGM via video conferencing using Zoom Meeting media and encourages shareholders to join the AGM using Zoom Meeting media.

Instructions to join the meeting are set out below:-

Join Zoom Meeting

<https://us02web.zoom.us/j/86381494532?pwd=Q0h1NkFsU1M5QWUxcGJHMGFOeEpCQT09>

Meeting ID: 863 8149 4532 Passcode: 438180

One tap mobile

+61861193900,,86381494532#,,,,*438180# Australia

+61871501149,,86381494532#,,,,*438180# Australia

Dial by your location

+61 8 6119 3900 Australia

+61 8 7150 1149 Australia

+61 2 8015 6011 Australia

+61 3 7018 2005 Australia

+61 7 3185 3730 Australia

Meeting ID: 863 8149 4532 Passcode: 438180

Find your local number: <https://us02web.zoom.us/u/kB9BcEasB>

All resolutions at the AGM will be decided on a poll by proxy votes which must be received by 3.00pm Sydney time on 23 May 2021.

Shareholders are also invited to submit their questions ahead of the meeting by email to
shareregistry@mitchellpartners.com.au or mail to:

Carbon Minerals Share Registry
Mitchell & Partners
GPO Box 5460
SYDNEY NSW 2001

Yours faithfully,



Marcus Lincoln Smith - Executive Chairman